

INTEGRATION – E-MANUAL



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Corefactors Integration Step-by-Step Guide

Step 1: Retrieve the API key and Channel Number from your WACTO account under Profile > Integration Settings.

DashboardAdminRun in PostmanWACTOTRIAL

My Profile

My ProfileSettings

API Key

8G

Moible Number

918888888881

Email Id

WC

Address

Enter Address

City

Enter city

State

Enter state

Pin Code

Enter pincode

Step 2: Get Template Approved from WACTO dashboard

[Dashboard](#)[Admin](#)[Run in Postman](#) WACTOTRIAL

New Template Message

[Go to TemplatesList](#)

Channel

Pick the Channel in which you want to send the templates

15€

Template Name (e.g. - app_verification_code)

Name must use lowercase letters, numbers, and underscores only.

Template Category

Your template should fall under one of these categories.

Utility

Template Header (Optional)

Add a title or choose a type of media for the header.

None

Allow Category Change : ☒

prevent your template from being rejected for miscategorization

Template Language

Specify the language for the message template

English

Template Preview

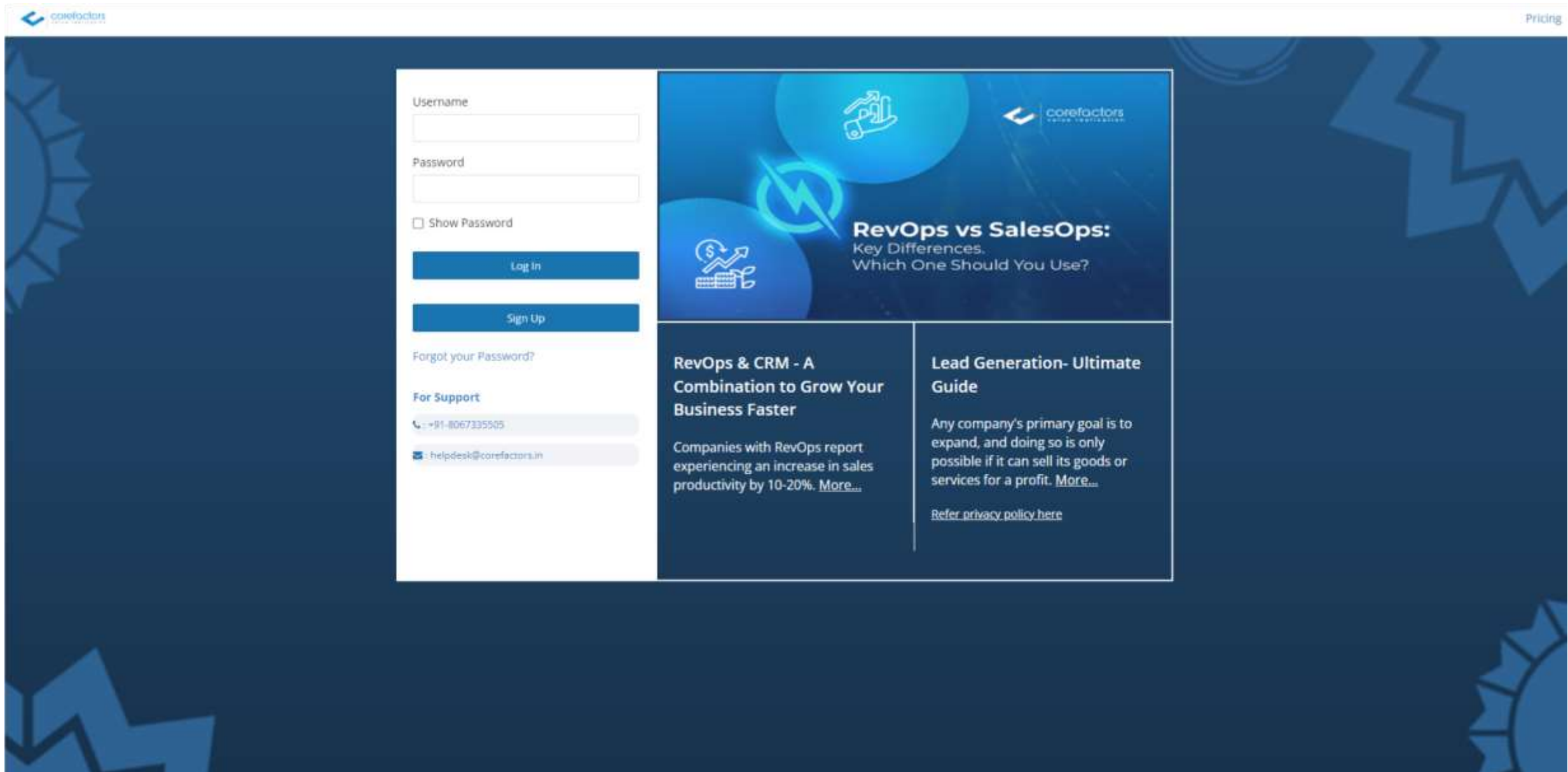


Template

Disclaimer: This is just a graphical representation of the message that will be delivered. Actual message will consist of media selected and may appear different.



Step 3: Login to [Corefactors](#) through admin credential.

The image shows the Corefactors login page. The page has a dark blue background with a subtle gear pattern. On the left, there is a white login form. The form includes fields for 'Username' and 'Password', a 'Show Password' checkbox, and 'Log In' and 'Sign Up' buttons. Below the form, there are links for 'Forgot your Password?', 'For Support', and contact information including a phone number and an email address. On the right, there is a large blue banner with the Corefactors logo and the text 'RevOps vs SalesOps: Key Differences. Which One Should You Use?'. Below the banner, there are two columns of text. The left column is titled 'RevOps & CRM - A Combination to Grow Your Business Faster' and the right column is titled 'Lead Generation- Ultimate Guide'. Both columns contain descriptive text and a 'More...' link. A 'Refer privacy policy here' link is also present at the bottom of the right column.

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Pricing

Username

Password

☐ Show Password

Log In

Sign Up

Forgot your Password?

For Support

+91-8067335505

helpdesk@corefactors.in

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RevOps vs SalesOps:
Key Differences.
Which One Should You Use?

RevOps & CRM - A Combination to Grow Your Business Faster

Companies with RevOps report experiencing an increase in sales productivity by 10-20%. [More...](#)

Lead Generation- Ultimate Guide

Any company's primary goal is to expand, and doing so is only possible if it can sell its goods or services for a profit. [More...](#)

[Refer privacy policy here](#)

Step 4: Go to the Integration Page from the menu.

The screenshot displays the CoreFactors CRM interface. On the left, a dark blue sidebar menu lists various functions: Home, Calendar, Content Manager, List Management, Marketing, Lead Box, Tasks, Journey, Call Logs, Telecalling, Report, Success Box, and Support Box. The 'Integrations' option at the bottom is highlighted in white, with a large blue arrow pointing to it from the left. The main content area is titled 'Third Party Integrations' and features a warning message: 'Changing Passwords of the Connected Accounts will automatically disconnect Integration Flows. In those cases you have to connect the A'. Below this is a horizontal bar with six categories: Social Media, Market Place, Email, Telephony, Leads to Success Box, and Ticketing. The 'Social Media' category is selected. Two integration cards are visible. The first card is for Facebook, showing the Facebook logo, a 'Connect' button, and a note: 'NOTE: It is highly recommended to contact support team before disconnecting and connecting Facebook account by yourself. Otherwise, it might impact your Facebook lead capturing process.' The second card is for Social Media, showing icons for LinkedIn, YouTube, Instagram, and Twitter, and a note: 'NOTE: Any Social Media platforms can also be integrated to capture Leads using LandingPages (External or Inbuilt in Teleduce). For more information please contact your Account Manager or Support Team'.

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CRM - REALIZATION

Third Party Integrations

⚠ Changing Passwords of the Connected Accounts will automatically disconnect Integration Flows. In those cases you have to connect the A

Social Media Market Place Email Telephony Leads to Success Box Ticketing

facebook

Connect

NOTE: It is highly recommended to contact support team before disconnecting and connecting Facebook account by yourself. Otherwise, it might impact your Facebook lead capturing process.

in YouTube Instagram Twitter

NOTE: Any Social Media platforms can also be integrated to capture Leads using LandingPages (External or Inbuilt in Teleduce). For more information please contact your Account Manager or Support Team

Integrations

Step5: Select WhatsApp category from the available category options.

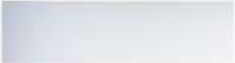
The screenshot displays the 'Third Party Integrations' page in the CoreFactors dashboard. The page features a dark blue sidebar on the left with various icons, a top navigation bar with the CoreFactors logo and user status, and a main content area. A horizontal menu at the top of the main area lists integration categories: AI, Email, Leads to Success Box, Market Place, SMS, Social Media, Telephony, Ticketing, Webhook API, and WhatsApp. The 'WhatsApp' category is highlighted. Below this menu, there are four integration cards. The first three cards are generic, each with a placeholder image, a 'Connect' button, the text 'Grow your sales with engaging WhatsApp conversations with [placeholder]', and a 'Read Documentation' link. The fourth card is for 'WACTO', featuring the WACTO logo, a 'Connect' button, the text 'Engage smarter, grow bigger using Wacto WhatsApp solution. Instant setup, Dedicated support, Real results.', and a 'Read Documentation' link. A 'Feedback' button is located in the bottom right corner.

corefactors Punched-Out Welcome pankaj_cfsengg

Third Party Integrations

Integration Flows will be automatically disconnected on changing the passwords of Connected Accounts. You have to reconnect the APP for the Integrations to work.

AI Email Leads to Success Box Market Place SMS Social Media Telephony Ticketing Webhook API WhatsApp

[Connect](#)

Grow your sales with engaging WhatsApp conversations with [placeholder]

[Read Documentation](#)

[Connect](#)

Grow your sales with engaging WhatsApp conversations with [placeholder]

[Read Documentation](#)

[Connect](#)

Grow your sales with engaging WhatsApp conversations with [placeholder]

[Read Documentation](#)

[Connect](#)

Engage smarter, grow bigger using Wacto WhatsApp solution. Instant setup, Dedicated support, Real results.

[Read Documentation](#)

Feedback

Step 5: Click Connect button in Wacto option under the WhatsApp category.

The screenshot shows the 'Third Party Integrations' page in the CoreFactors dashboard. The user is logged in as 'Punched-Out' and the welcome message is 'Welcome pankaj_cfsengg'. The 'WhatsApp' category is selected in the top navigation bar. There are four integration cards visible. The first three are generic, each with a 'Connect' button and a 'Read Documentation' link. The fourth card is for 'WACTO', featuring the WACTO logo and the text 'Engage smarter, grow bigger using Wacto WhatsApp solution. Instant setup, Dedicated support, Real results.' A large blue arrow points to the 'Connect' button on the WACTO card. A 'Feedback' button is located in the bottom right corner.

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Punched-Out

Welcome pankaj_cfsengg

Third Party Integrations

Integration Flows will be automatically disconnected on changing the passwords of Connected Accounts. You have to reconnect the APP for the Integrations to work.

AI Email Leads to Success Box Market Place SMS Social Media Telephony Ticketing Webhook API WhatsApp

Connect

Grow your sales with engaging WhatsApp conversations with

Read Documentation

Connect

Grow your sales with engaging WhatsApp conversations with

Read Documentation

Connect

Grow your sales with engaging WhatsApp conversations with

Read Documentation

WACTO Connect

Engage smarter, grow bigger using Wacto WhatsApp solution. Instant setup, Dedicated support, Real results.

Read Documentation

Feedback

Step 7: Fill and submit configuration details (API key and Chanel number) in the pop-up that appears on clicking Connect button and click Save button.

